

Entity and Account Number

Sterling Multifamily Trust (Shares) Acct. No. _____

or

Sterling Multifamily Properties, LLLP (Units) Acct. No. _____

Account Information

Account Title (Ex: John and Jane Doe, Jt Ten)

SSN or Tax ID

Account Holder(s) Name(s)

Relationship to Account Holder: Self Joint Tenants Custodian Beneficiary Officer

Redemption Information

Shares or Units are redeemed pursuant to the terms of the applicable Redemption Plan, which I have received and reviewed. I understand that as of January 1, 2026, the redemption price is \$24.22 per Share/Unit.

Select one of the following options:

Redeem All Shares/Units (at \$24.22/Share or Unit).

Redeem _____ Shares/Units (at \$24.22/Share or Unit) for a Total of \$ _____

Why are you redeeming?

Retirement Income

Significant Purchase

Redemption Due to Owner's Death

Other: _____

[Continued on Following Page]

Method of Payment Information

- Please send my redemption payment by check, mailed to the address on file with Computershare.**
By selecting this option, you confirm that your mailing information on file with Computershare is accurate and up to date.
- Please send my redemption payment by Direct Deposit, using the banking information on file with Computershare.** *If you wish to receive your redemption by Direct Deposit but have not yet added your banking information to your Computershare profile, you must do so prior to submitting this Redemption Request.*
- I am a Custodian and will include complete payment instructions, including whether payment should be made via check or by wire, with this form.**

Attestation & Signature

By signing below, I attest and affirm that I have lawful authority over the above-named Sterling holdings and all information I have provided in this form is accurate and correct. Further, I affirm that the Shares/Units I am requesting to redeem have been held by the account holder(s) for more than one calendar year and that these Shares/Units are not pledged as collateral to any security holder.

Account Holder:

Joint Account Holder (if applicable):

Signature

Signature

Print Name Date

Print Name Date

Custodian (if applicable):

Medallion Signature Guarantee

Signature

Print Name Date

Required if (1) Shares/Units are held by an IRA, Trust, Corporation, or Partnership; (2) The Shares/Units are held by a grantor, who has passed away, and are being redeemed by one or more of the grantor's beneficiaries; or (3) if this form is completed by an Attorney-in-Fact on behalf of the owner.

Redemption Request Form: Instructions & FAQs

Instructions

Please complete each section of the Redemption Request form, then return the completed form to Sterling Management via email (smftir@sretrust.com) or by mail (Attn: Investor Relations, 4340 18th Ave S, Suite 200, Fargo, ND 58103). Please ensure that you mail Sterling the **original** copy if the form contains a Medallion Signature Guarantee.

Typically, investors receive their redemption payment four to six weeks after delivering their redemption request to Sterling. Redemption Requests received during a Transaction Freeze may be delayed by an additional four weeks. Routine Transaction Freezes occur during the four weeks preceding each quarterly dividend date (1/15, 4/15, 7/15, and 10/15) and one week before each SEC filing date (3/11, 4/22, 5/6, 8/5, and 11/4).

If you have any questions or need help completing your Redemption Request, please contact the Investor Relations team at smftir@sretrust.com or by phone at 701-373-2717 and we'll be happy to assist you.

Frequently Asked Questions

1. How can I update my payment instructions or my address? You can update your payment information by logging into your [Computershare Investor Center](#) account.

2. What is a Medallion Signature Guarantee and how do I obtain one? A Medallion Signature Guarantee (“Medallion”) is a method of verifying a requestor’s identity and guaranteeing the value of the security to be redeemed to protect against fraud. **Medallions are required by Computershare as part of their compliance with the Securities and Exchange Commission’s (SEC’s) rules and regulations.** Computershare cannot accept any alternative to a Medallion. Medallions are only provided by banks, brokerages, and similar organizations; Sterling cannot issue Medallions.

You are required to obtain a Medallion Signature Guarantee in the following situations:

- (1) The Shares/Units are held by an IRA, Trust, Corporation, or Partnership; or
- (2) The Shares/Units are held by a grantor, who has passed away, and are being redeemed by one or more of the grantor’s beneficiaries; or
- (3) The Redemption Request is executed by an Attorney-in-Fact on behalf of the owner.

Sterling Multifamily Trust and its Advisor, Sterling Management, reserve the right to modify this requirement, as permitted by law, any time and without notice.

Most banks offer Medallions to clients who have an existing relationship with that bank (i.e., have a bank account at that institution). The bank will likely ask you to present documentation for proof of your ownership and identity, such as government-issued photo identification. Sterling recommends calling your bank to set up a Medallion appointment ahead of your visit to ensure that (1) your bank will provide a Medallion to you and (2) you bring the correct documentation.

You may need to submit multiple Redemption Requests if your holdings exceed the limit guaranteed by the Medallion. For example, if you have a value of \$2,000,000 in holdings, and your bank only offers Medallion Signature Guarantees for a value of \$1,000,000, you must complete two Redemption Requests to ensure your holdings are protected.